| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address | FOR COURT USE ONLY |
|---|---|
| ZEV SHECHTMAN (BAR NO. 266280) Zev.Shechtman@saul.com SAUL EWING LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Telephone: (310) 255-6100 Facsimile: (310) 255-6200 | |
| ✓ Attorney for Morning Law Group P.C. | |
| UNITED STATES B CENTRAL DISTRICT OF CALIFORNIA | ANKRUPTCY COURT SANTA ANA DIVISION |
| In re: | CASE NO.: 8:23-bk-10571-SC |
| The Litigation Practice Group P.C., | CHAPTER 11 |
| Debtor(s). | ADVERSARY NO.: |
| Plaintiff(s), vs. | REQUEST FOR ASSIGNMENT TO MEDIATION PROGRAM [NOTE: A COMPLETED ORDER ASSIGNING MATTER TO MEDIATION AND APPOINTING MEDIATOR AND ALTERNATE MEDIATOR MUST BE CONCURRENTLY UPLOADED THROUGH LODGED ORDER UPLOAD (LOU) WITH THIS REQUEST] |
| | [NO HEARING REQUIRED] |
| Defendant. | |
| hereby request that the following matter be assigned to the Description of the Matter: | e Bankruptcy Mediation Program of this district: |
| Objection to claim/claim resolution | |
| 2. Plan | |
| Objection to plan confirmation | |
| ☐ Plan formulation/negotiation | |
| 3. Valuation | |

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

4. Preference

| 5 | i. [| Fraudulent transfer |
|----------|-------------|--|
| 6 | i. [|] Lien avoidance |
| 7 | '. [| Dischargeability |
| | 5 | Specify grounds: |
| | | |
| 8 | 3. ▼ | Other. Please specify: A dispute between Morning Law Group, P.C. ("MLG") and the Trustee |
| | | regarding MLG's calculation of the offsets to which MLG is entitled under the Asset Purchase Agreement |
| | | The undersigned parties wish to commence mediation, as an alternative to an adversary proceeding, with the associated expense, risk and delay. |
| Amount o | of mo | ney at issue in Matter: |
| 1 | . [|] \$0 to \$1,000 |
| 2 | 2. [| 31,001 to \$10,000 |
| 3 | 3. <u> </u> |] \$10,001 to \$50,000 |
| 4 | . [| \$50,001 to \$100,000 |
| 5 | i. [| \$100,001 to \$500,000 |
| 6 | i. [| \$500,001 to \$1,000,000 |
| 7 | '. √ | \$1,000,001 to \$5,000,000 |
| 8 | 3. <u> </u> | \$5,000,001 to \$10,000,000 |
| 9 |). [| If more than \$10,000,000, |
| | | state amount: \$ |
| 1 | 0. [| Money not at issue. |

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SUBMITTED JOINTLY BY:

| Date: | 6/3/2024 | Morning Law Group, P.C. |
|------------------|--------------------------------|--------------------------------------|
| | | (Name of party) |
| | | |
| | | (Signature of party) |
| Date: | Date:06/03/2024 | Saul Ewing LLP |
| | | (Name of party's counsel) |
| | | (In) |
| | | (Signature of party's counsel) |
| Date: | Date: 06/03/2024 | Richard Marshack, Chapter 11 Trustee |
| | (Name of party) | |
| | | |
| | (Signature of party) | |
| Date: 06/04/2024 | Dinsmore & Shohl LLP | |
| | (Name of party's counsel) | |
| | (Signature of party's counsel) | |

<u>Instructions from the court</u>: A c ompleted ORDER ASSIGNING MATTER TO ME DIATION PROGRAM AND APPOINTING MEDIATOR AND ALTERNATE MEDIATOR must be concurrently uploaded through Lodged Order Upload (LOU) with this Request for Assignment to Mediation Program.

cc: Hon. Barry Russell
Mediation Program Administrator
United States Bankruptcy Court
255 East Temple Street, Suite 1660
Los Angeles, CA 90012

SUBMITTED JOINTLY BY:

| Date: 6/3/2024 | Morning Law Group, P.C. |
|------------------|--------------------------------------|
| | (Name of party) |
| | |
| | (Signature of party) |
| Date:06/03/2024 | Saul Ewing LLP |
| | (Name of party's counsel) |
| | |
| | (Signature of party's counsel) |
| Date: 06/03/2024 | Richard Marshack, Chapter 11 Trustee |
| | (Name of party) |
| | Leitm 18. Trules |
| | (Signature of party) |
| Date:06/04/2024 | Dinsmore & Shohl LLP |
| | (Name of party's counsel) |
| | (///// |
| | (Signature of party's counsel) |

Instructions from the court: A c ompleted ORDER ASSIGNING MATTER TO ME DIATION PROGRAM AND APPOINTING MEDIATOR AND ALTERNATE MEDIATOR must be concurrently uploaded through Lodged Order Upload (LOU) with this Request for Assignment to Mediation Program.

Hon. Barry Russell CC: Mediation Program Administrator United States Bankruptcy Court 255 East Temple Street, Suite 1660 Los Angeles, CA 90012

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Saul Ewing LLP, 1888 Century Park East, Suite 1500, Los Angeles, CA 90067

A true and correct copy of the foregoing document described as AMENDED REQUEST FOR ASSIGNMENT TO **MEDIATION PROGRAM** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

| by LBR 5005-2(d); and (b) in the manner stated below: |
|---|
| 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Order(s) and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On June 5, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) stated below: |
| ⊠ Service information continued on attached page |
| 2. SERVED BY UNITED STATES MAIL OR OVERNIGHT MAIL (state method for each person or entity served): On, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the documents filed. |
| Mediator: |
| Alternate Mediator: |
| ☐ Service information continued on attached page |
| 3. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on |
| ☐ Service information continued on attached page |
| I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. |
| Date: June 5, 2024 Signature: Caster a. Camba Maria |
| Printed Name: Easter A. Santa Maria |
| |

May 2011 Page 4 F **701**

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Laila Masud on behalf of Trustee Richard A Marshack (TR)

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